



CASE STUDY

Civic and Social Organization

Client Overview

Non-profit agency

Initial Challenge

- Budgeting and reporting was a very manual process and time consuming
- Struggled to create multiple layouts for input and roll-ups
- Knowledge of budget and report management/administrative was very complex and laid with only one individual

Solution

Financial Budget Model

Results

- Automated reporting process
- True Sky handles creating the multiple layouts based on different hierarchies and structure without increased administrative work
- A solution that can be managed by anyone on the finance team

Solution Highlights

- Excel end user interface for quick user adoption
- Seamless integration with source data
- Finance group control, with minimal IT involvement

Leverage the
Power of Excel

Empower the
Finance Group

Facilitate
Knowledge