



CASE STUDY

Community and Fitness Center

Client Overview

A not-for-profit Community and Fitness Center who managed their budgets in Microsoft Excel before switching to True Sky.

Initial Challenge

Juggling multiple spreadsheets with a range of security settings and requirements.

Solution

True Sky Financial Model for GL-level budgeting

Results

- A hosted budgeting solution completely integrated with their ERP system
- Input templates with specific security templates for various users
- GL-level budgeting in a structured fashion to allow for complete analysis and structured reporting

Solution Highlights

- Excel end user interface for quick user adoption
- Templates designed with end-users in mind (for both finance and non-finance individuals)
- Seamless integration with source data

Leverage the
Power of Excel

Empower the
Finance Group

Facilitate
Knowledge