



CASE STUDY

Food Production

Client Overview

National wine production, marketing and distribution company.

Initial Challenge

- Managing and consolidating 100 Excel spreadsheets with input from 20+ contributors
- Budgeting to the SKU level for hundreds of different products in multiple markets
- Linking Excel worksheets for sales, operating expenses, etc. to get a consolidated view of the budget was time consuming and error prone

Solution

Financial and Sales/Revenue Forecasting Model with complete set of budget reports and financial statements.

Results

- Budgeting process facilitating the input from 20+ budget contributors without the need to create hundreds of spreadsheets and consolidate data
- Direct integration with source data for real-time drill downs in to product details
- Presentation-quality financial reports including cash flow and balance sheet

Solution Highlights

- Excel end user interface for quick user adoption
- Seamless integration with source data
- Unlimited versioning to prepare for 'what-if' scenarios

Leverage the
Power of Excel

Empower the
Finance Group

Facilitate
Knowledge